

Regulatory Announcement

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Company	ReEnergy Group PLC
TIDM	RGY
Headline	Issue of Shares
Released	15:19 19-May-06
Number	2912D



RNS Number:2912D

ReEnergy Group PLC

19 May 2006

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ReEnergy Group plc (the "Company")

Issue of Shares

The Company issued today 833,333 new ordinary shares of 5p each ("Ordinary Shares") in the Company.

The Ordinary Shares have been issued to Strand Partners Limited ("Strand Partners") in consideration for the provision of corporate advisory services to the Company. Following the admission of the new ordinary shares to trading on AIM, Strand Partners will be interested in 1,187,124 Ordinary Shares, representing approximately 1.46 per cent of the issued ordinary share capital of the Company.

Application will be made for the new ordinary shares to be admitted to trading on AIM. Admission is expected to be effective on Friday 26 May 2006.

END

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